Case	8:21-bk-10525-ES Doc 38 Filed 03/18/ Main Document P			
1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16	RON BENDER (SBN 143364) JULIET Y. OH (SBN 211414) LEVENE, NEALE, BENDER, YOO & BRILL 10250 Constellation Boulevard, Suite 1700 Los Angeles, California 90067 Telephone: (310) 229-1234; Facsimile: (310) 2 Email: RB@LNBYB.com, JYO@LNBYB.com Proposed Attorneys for Chapter 11 Debtor and Debtor in Possession UNITED STATES F CENTRAL DISTR	Page 1 of 11 L L.L.P. 229-1244 om,		
17 18 19 20 21 22 23				
24		() [Related to Docket Nos. 19, 21, 22, 27, 29 & 31]		
252627		March 23, 2021 Time: 10:00 a.m. Place: ZoomGov		
28)		

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DECLARATION OF STEPHANIE REICHERT

ı						
ı	I Sto	nhania D	aighant	harahar	daalama	as follows
ı	1, 516	рпаше к	eichen,	Hereby	declare a	is lollows

- 1. I am over the age of 18 and an employee at Levene, Neale, Bender, Yoo & Brill L.L.P. ("LNBYB"), proposed bankruptcy counsel to the above-listed Chapter 11 debtor and debtor in possession (the "Debtor").
- 2. I have personal knowledge of the facts set forth herein, and, if called as a witness, could and would testify competently with respect thereto.
- 3. I make this declaration regarding service of the following pleadings (collectively, the "Emergency Pleadings"):
 - NOTICE OF MOTION AND MOTION FOR ENTRY OF ORDER AUTHORIZING DEBTOR TO PROVIDE ADEQUATE ASSURANCE OF FUTURE PAYMENT TO UTILITY COMPANIES PURSUANT TO 11 U.S.C. § 366 [Docket No. 19];
 - NOTICE OF MOTION AND MOTION FOR ENTRY OF AN ORDER: (A) REQUIRING TURNOVER OF ESTATE CASH BY EVERTRUST BANK; (B) AUTHORIZING DEBTOR TO USE CASH COLLATERAL; AND (C) AUTHORIZING DEBTOR TO OBTAIN POST-PETITION FINANCING FROM M+D PROPERTIES ON AN UNSECURED BASIS [Docket No. 21];
 - STATEMENT REGARDING CASH COLLATERAL OR DEBTOR IN POSSESSION FINANCING [FRBP 4001; LBR 4001-2] [Docket No. 22];
 - ORDER SETTING HEARING ON SHORTENED NOTICE [LBR 9075-1(B)] RE: NOTICE OF MOTION AND MOTION FOR ENTRY OF ORDER AUTHORIZING DEBTOR TO PROVIDE ADEQUATE ASSURANCE OF FUTURE PAYMENT TO UTILITY COMPANIES PURSUANT TO 11 U.S.C. § 366. [Docket No. 27];
 - ORDER SETTING HEARING ON SHORTENED NOTICE [LBR 9075-1(B)] RE: NOTICE OF MOTION AND MOTION FOR ENTRY OF AN ORDER: (A) REQUIRING TURNOVER OF ESTATE CASH BY EVERTRUST BANK; (B) AUTHORIZING DEBTOR TO USE CASH COLLATERAL; AND (C) AUTHORIZING DEBTOR TO OBTAIN POST-PETITION FINANCING FROM M+D PROPERTIES ON AN UNSECURED BASIS [Docket No. 29].
 - NOTICE OF HEARING ON: (A) MOTION FOR ENTRY OF ORDER AUTHORIZING DEBTOR TO PROVIDE ADEQUATE ASSURANCE OF FUTURE PAYMENT TO UTILITY COMPANIES PURSUANT TO 11 U.S.C. § 366; AND (B) MOTION FOR ENTRY OF AN ORDER: (A) REQUIRING TURNOVER OF ESTATE CASH BY EVERTRUST BANK; (B) AUTHORIZING DEBTOR TO USE CASH COLLATERAL; AND (C) AUTHORIZING DEBTOR

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1 2	TO OBTAIN POST-PETITION FINANCING FROM M+D PROPERTIES ON AN UNSECURED BASIS [Docket No. 31].				
3	4. On March 12, 2021 I served by overnight mail the above Emergency Pleadings to				
4	the addresses listed on Exhibit "A" attached hereto.				
5	5. On March 12, 2021 at 3:30 p.m., I emailed the email addresses listed on Exhibit				
6	"B" attached hereto informing them of the hearing on March 23, 2021 at 10:00 a.m. on the				
7	Emergency Pleadings. Email recipients were sent electronic copies of the above Emergency				
8	Pleadings.				
9	6. Additionally, on March 12, 2021 between 4:05 p.m. and 4:10 p.m., telephonic				
10	notice was given to the interested parties whose telephone numbers are listed on Exhibit "C"				
11	attached hereto to inform them either personally, through their assistants, or via voicemail of the				
12	hearing on March 23, 2021 at 10:00 a.m. on the Emergency Pleadings.				
13					
14	I declare under penalty of perjury under the laws of the United States of America that the				
15	foregoing is true and correct to the best of my knowledge. Executed this 18th day of March				
16	2021 at Los Angeles, California.				
17	Stephanie Reichert				
18					
19	STEPHANIE REICHERT				
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EXHIBIT "A"

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Sunbelt Controls, Inc. Grant Nigolian, P.C. 888 E. Walnut Street 695 Town Center Drive, Suite 700

Pasadena, CA 91101

Orange, CA 92868

Costa Mesa, CA 92626

Law Office of Michael N. Berke Law Office of Ho-El Park, P.C. 333 City Blvd. West, Suite 1700 25001 The Old Road

Santa Clarita, CA 91381

Law Offices of Dennis G. Cosso 345 Oxford Drive

Hunt Ortmann Palffy Nieves et al.

301 North Lake Avenue, 7th Floor

Pasadena, CA 91101-1807

Arcadia, CA 91007

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Porter Law Group, Inc. 7801 Folsom Blvd., Suite 101 Sacramento, CA 95826 Robinson & Robinson, LLP 2301 Dupont Drive, Sute 530 Irvine, CA 92612-7502 Shady Bird Lending, LLC c/o Law Offices of Geoffrey Long 1601 N. Sepulveda Blvd., No. 729 Manhattan Beach, CA 90266

Splinter & Thai, LLP 25124 Narbonne Ave., Suite 106 Lomita, CA 90717-2140 Shady Bird Lending, LLC c/o Daniel Lev, Esq. SulmeyerKupetz 333 South Grand Ave, Suite 3400 Los Angeles, CA 90071 Bellann R. Raile Cordes & Company 2030 Main Street Suite 1300 Irvine, CA 92614

Newgens, Inc. 14241 Foster Rd. La Mirada, CA 90638

Cabrillo Hoist P.O. Box 3179 Rancho Cucamonga, CA 91729 WESCO Distribution Inc. 6251 Knott Ave. Buena Park, CA 90620

Harbor All Glass & Mirror, Inc. 1926 Placentia Ave. Costa Mesa, CA 92627 Diablo Consulting 13200 Crossroads Parkway N Ste. 115 City of Industry, CA 91746 Ace Tek Roofing Co. 747 S. Ardmore Ave., Suite 405 Los Angeles, CA 90005

Morrow Meadows 231 Benton Court City of Industry, CA 91789 Chefs Toys 18430 Pacific Street Fountain Valley, CA 92708 Stumbaugh & Associates, Inc. 3303 N. San Fernando Blvd Burbank, CA 91504

HBA Procurement, Inc. 3216 Nebraska Ave. Santa Monica, CA 90404

OJ Insulation LP 600 S Vincent Ave. Azusa, CA 91702 DKY Architects 15375 Barranca Pkwy. Suite A-210 Irivne, CA 92618

Master Glass 2225 W. Pico Blvd, Unit C Los Angeles, CA 90006 Universal Flooring Systems 15573 Commerce Lane Huntington Beach, CA 92649 L2 Specialties 3613 W. Macarthur Blvd., #611 Santa Ana, CA 92704

Ficcadenti Waggoner 16969 Von Karman Avenue Suite 240 Irivne, CA 92606 Retrolock Corp 17915 Railroad Street City of Industry, CA 91748 American Engineering Laboratories Inc. PO Box 1816 Whittier, CA 90609

All Area Plumbing 6265 San Fernando Road Glendala, CA 91201-2214 JPMorgan Chase Bank N.A. Bankruptcy Mail Intake Team 700 Kansas Lane Floor 01 Monroe, LA 71203-4774 Internal Revenue Service IRS P.O. Box 7346 Philadelphia, PA 19101-7346

Employment Development Dept. Bankruptcy Group MIC 92E P.O. Box 826880 Sacramento, CA 94280-0001 Franchise Tax Board Bankruptcy Section, MS: A-340 P.O. Box 2952 Sacramento, CA 95812-2952 Interstate Management Company, LLC 4501 North Fairfax Drive Suite 500 Arlington, VA 22203-1668 Case 8:21-bk-10525-ES Doc 38 Filed 03/18/21 Entered 03/18/21 14:02:11 Desc Main Document Page 7 of 11

LimNexus, LLP Mirae Construction, Co.
707 Wilshire Blvd. 46th Floor 2222 S. Broadway
Los Angeles, CA 9001 Los Angeles, CA 90007

Kim & Lee, LLP 2305 W 190th St Torrance, CA 90504-6005

OMB Electrical Engineers, Inc. 8825 Research Drive Irvine, CA 92618 Sky Rider Equipment Co., Inc. 1180 North Blue Gum Street Anaheim, CA 92806 LA County Treasurer And Tax Collector Attn: Bankruptcy Unit P.O. Box 54110 Los Angeles, CA 90054-0110

State Board of Equalization Account Info Group, MIC:29 P.O. Box 942879 Sacramento, CA 94279-0029 AT&T P.O. Box 5025 Carol Stream, IL 60197-5025

P.O. Box 6400 Rancho Cucamonga, CA 91729-6400

So. Cal. Edison

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EXHIBIT "B"

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Served via Email:

Counsel to Shady Bird
Daniel A. Lev
SulmeyerKupetz

E-Mail: <u>dlev@sulmeyerlaw.com</u>

<u>Receiver</u> Bellann R. Raile Cordes & Company

Email: bellann@cordesco.com

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EXHIBIT "C"

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Telephonic Notice:

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Daniel A. Lev
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Receiver
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Cordes & Company
Phone: (949) 208-7410